

# Wisconsin Bankers Association (WBA) Quoting and Underwriting Cover Sheet

Wisconsin Association Health Plans (AHP).

---

To obtain an underwritten quote, complete and send the following to [bsiegenthaler@wisbank.com](mailto:bsiegenthaler@wisbank.com).

- Group name:
- Group's physical address:
- Broker name:  
Brian Siegenthaler, Wisconsin Bankers Association Employee Benefits Corporation, Inc.  
Director of Sales, 608-441-1211, [bsiegenthaler@wisbank.com](mailto:bsiegenthaler@wisbank.com)
- Shannon O'Brien, UnitedHealthcare  
Account Executive, 414-443-4714, [shannon\\_p\\_obrien@uhc.com](mailto:shannon_p_obrien@uhc.com)
- Census (member level census):
- Employer contribution percentage for both employees and dependents:
- Current rates (EE, ES, EC, Family):
- Current carrier name:
- Number of years with current carrier:
- Effective date:
- Detailed plan designs (deductible, coinsurance, copays, out of pocket):
  
- SIC code: 6029
- Prior year ATNE (Average Total Number of Employees):
- Total number of eligible employees (30+ hours per week):
- Total enrolling:
- Total number of valid waivers:
- Tax ID number:
- Copy of renewal:
- Franchise code: 7630000
- For Virgin Groups: Large group 51+ employee applications with medical history.

For groups with insufficient medical history, 51+ employee applications with medical history will be required.